

GIFTS OF STOCK

MAXIMIZE YOUR IMPACT, MINIMIZE TAXES

Donating appreciated securities, such as stocks, bonds or mutual funds, is one of the most tax-efficient ways to give in Canada. When you donate securities directly to Lions Gate Hospital Foundation, you eliminate the capital gains tax and receive a charitable tax credit for the full market value of your donation. This allows you to make a larger impact while providing valuable tax savings.

HOW TO MAKE YOUR GIFT OF STOCK

1. Use the attached Letter of Direction or scan the QR code to access a fillable version online.
2. Instruct your broker to transfer appreciated securities directly to Lions Gate Hospital Foundation.
3. We will sell the securities and issue a tax receipt based on the shares' closing price on the date they are received.
4. Your gift is exempt from capital gains tax, and you can use the donation tax credit to offset other taxes payable.

ELIGIBLE SECURITIES

- Publicly traded shares
- Bonds
- Mutual fund units

YOUR BENEFITS

- ✓ No capital gains tax on the donated securities
- ✓ Tax receipt based on the share's closing bid price on the date we receive them
- ✓ You can make a greater impact



EXAMPLE: YOU MADE A \$10,000 INVESTMENT NOW WORTH \$50,000

Current Value of Shares	\$50,000
Original Cost of Shares	\$10,000
Capital Gain	\$40,000
Taxable Portion of Gain	\$0
Taxes Owed	\$0
Gift to LGHF	\$50,000
Donation Tax Credit	\$26,683

**LGHF GETS MORE,
YOU GET MORE!**

Not intended as legal or financial advice. Please consult a qualified professional. Based on a 53% tax rate.

FOUNDATION INFORMATION

Registered Charitable Name:

Lions Gate Hospital Foundation

Address:

231 East 15th Street,
North Vancouver, BC V7L 2L7

Charitable Registration Number:

11902 0907 RR0001

HAVE QUESTIONS?

If you have questions or would like help making a gift of stock please don't hesitate to reach out. I am here to help.

Carolyn Anderson

Director, Planned Giving
604.984.5857
Carolyn.Anderson@vch.ca

Letter of Direction

For transfer of securities



Today's Date: _____

Donor's Name: _____

Address: _____

Phone: _____

Email: _____

Donor's Account Number: _____

Broker's Name: _____

Address: _____

Phone: _____

Email: _____

**Lions Gate Hospital Foundation
maintains a brokerage account
with ScotiaMcLeod**

3rd Floor, 1555 Marine Drive,
West Vancouver, BC V7V 1H9
Account #828-01735-1-2 Lions
Gate Hospital Foundation
(FIN T085, CUID SCOT,
DTC 5011)

To ensure proper handling of
this completed Letter of
Direction, please send a copy
directly to your Broker, as well
as Lions Gate Hospital
Foundation. You may do so by
emailing a copy to
carolyn.anderson@vch.ca or
faxing it to (604) 984-5786.

Please accept this letter as your direction and authority to transfer in specie the following asset(s) you are currently holding on my behalf, in the above mentioned account, to the account of ScotiaMcLeod, as described below, representing my charitable donation to Lions Gate Hospital Foundation:

Intended Value of Gift: _____

Number of Securities	Name of Securities
_____	_____
_____	_____

Please also accept this letter as your authority to take verbal and written instructions regarding any aspects of the transfer from Steve Chatelain, ScotiaMcLeod who can be reached at (604) 913-7027 or steve.chatelain@scotiawealth.com. Note that the above noted securities will be valued for purposes of the charitable tax receipt at the close of business on the day that the securities are received in the account of Lions Gate Hospital Foundation. Therefore, it is important that you act upon these instructions without delay.

Sincerely, _____

Donor's signature

Contact Us:

Carolyn Anderson
Director, Gift Planning
Lions Gate Hospital Foundation
carolyn.anderson@vch.ca
Tel: (604) 984-5857
Fax: (604) 984-5786

Lions Gate Hospital Foundation
231 East 15th Street,
North Vancouver, BC V7L 2L7
Tel: (604) 984-5785 Fax: (604) 984-5786
Charitable BN# 11902 0907 RR0001

ScotiaMcLeod Fax: (604) 913-7001

Steve Chatelain
steve.chatelain@scotiawealth.com
Tel: (604) 913-7027

Erin Pasnak
erin.pasnak@scotiawealth.com
Tel: (604) 661-1533